

### **Boston Saves Instructions for Login and Linking Accounts**

1. Visit [www.BostonSavesCSA.org](http://www.BostonSavesCSA.org)
2. Click on LOG IN TO BOSTON SAVES.
3. Enter your Boston Saves ID NUMBER and PASSWORD. (You can get the password from your school's Boston Saves Coordinator.)
4. Click LOGIN.
5. Create a new password and answer security questions. \*Passwords must be 6-12 characters long and contain a NUMBER and a CAPITAL LETTER.
6. Read TERMS OF USE statement. If you agree, click AGREE.
7. Click LINK ACCOUNTS at the top left of the screen.
8. Read MorningStar user Agreement. If you agree, click "ACCEPT."
9. Click on your bank's logo or enter the bank name in the SEARCH BOX. If you are having trouble locating your bank, please enter the bank's URL in the SEARCH BOX.
10. Enter the USERNAME and PASSWORD that you use to log in to online banking.
11. Click CONNECT. A list of all of your accounts with that bank will appear.
12. Click on CSA ACTIVITY at the top left of the screen.
13. Click the (+) in the DESIGNATE AS CSA column next to the bank account that you would like connected to your Boston Saves account.
14. Click SUBMIT.
15. That's it! Your bank account is now linked to your Boston Saves account. You will earn \$5 in Boston Saves rewards when you deposit at least \$25 into your savings account every 3 months. You can visit [www.BostonSavesCSA.org](http://www.BostonSavesCSA.org) anytime to check your account balance.